

T1

Canadian T1 Tax Return Document Checklist

Income Slips (only what applies to you)

- T4 (employment income, if any)
- T4A (other income, grants, training)
- T4E (EI benefits)
- T4FHSA (First Home Savings Account)
- T3 / T5 / T5008 (investments)
- T2202 (tuition)
- T4RSP / T4RIF (RRSP or RRIF withdrawals)

Receipts & Deductions

- RRSP contribution receipts
- Medical expenses
- Child care expenses
- Charitable donations
- Student loan interest
- Professional dues or memberships
- Moving expenses (if applicable)
- Rent or property tax (if applicable)

Other Important Info

- Last year's Notice of Assessment from the CRA
- RRSP deduction limit
- Instalment payments made (if any)
- Dependants' names, birthdays, net income
- Sale of home or other major assets (if applicable)

Helpful but Not Required

- Last year's tax return
- CRA letters or notices
- Carryforward amounts (RRSP, tuition, losses)



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